

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AUB Group Limited
ABN	60 000 000 715

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Peter Lister Searles
Date of last notice	23 November 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	(i) 27 February 2019 (ii) 25 February 2019
No. of securities held prior to change	(a) 74,049 Ordinary Shares (b) 250,000 Unlisted Options expiring 1 January 2023, exercise price Nil
Class	(a) Ordinary Shares (b) Unlisted Options expiring 1 January 2023, exercise price Nil
Number acquired	(i) (a) 150,080 Fully Paid Ordinary Shares
Number disposed	(i) (b)(150,080) Unlisted Options expiring 1 January 2023, exercise price Nil (ii) (a) (60,000) Ordinary Shares

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(i) N/A (ii) Average of \$12.951032 per share (or \$777,061.92 in total) before costs
No. of securities held after change	(a) 164,129 Fully paid ordinary shares (b) 99,920 Unlisted Options expiring 1 January 2023, exercise price Nil
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(i) Exercise of Vested Options under Equity Plan (ii) On-market sale

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Options and shares
Nature of interest	Direct
Name of registered holder (if issued securities)	Mark Peter Lister Searles
Date of change	27 February 2019
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	See Part 1
Interest acquired	See Part 1
Interest disposed	See Part 1
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Nil
Interest after change	See Part 1

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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