



7<sup>th</sup> December 2017

The Manager  
Company Announcements  
Australian Securities Exchange Limited  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney, NSW 2000

**FOR RELEASE TO THE MARKET**

Dear Sir / Madam,

**Re: Refinance of Debt Facility**

AUB Group Limited (ASX Code: AUB) today announced that it has successfully refinanced its debt facility that was due to mature in November 2018.

AUB Group has entered into a new \$150m syndicated loan facility with Australia and New Zealand Banking Group Limited and St George Bank - A Division of Westpac Banking Corporation. The multi-currency facility has a term of three years, with a mechanism for two, one year extensions by agreement of all parties.

AUB's Chief Financial Officer, Jodie Blackledge, commented "This new facility increases AUB Group's capacity to fund future acquisitions across all divisions and geographies".

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Justin Coss'.

Justin Coss  
**Company Secretary**

For further information, contact Justin Coss

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