



1st May 2018

The Manager
Company Announcements
Australian Securities Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney, NSW 2000

FOR RELEASE TO THE MARKET

Dear Sir / Madam,

Re: Appointment of Non-Executive Director

The Board of AUB Group Limited (ASX:AUB) is pleased to announce the appointment of Ms. Cath Rogers as a Non-Executive Director, effective 3rd May 2018.

Cath is a Director and co-founder of Digital Receipt Exchange Limited and a Non-Executive Director of the Heart Research Institute. She was previously a Director of McGrath Limited (2016 – 2018). Cath has held senior roles in leading investment and financial services organisations in Sydney and overseas including AirTree Ventures, Anchorage Capital Partners, Masdar Capital and Credit Suisse.

Cath holds a Bachelor of Commerce from the University of New South Wales, and an MBA from INSEAD. She is also a CFA Charterholder and a graduate of the Australian Institute of Company Directors.

In accordance with the Company's constitution, she will stand for re-election at the Company's Annual General Meeting on 13th November 2018.

Commenting on the appointment, AUB's Chairman, Mr. David Clarke said:

We are fortunate to have somebody with Cath's considerable experience in technology and venture capital businesses joining the AUB Board. She will add significant value to the Board and will complement the skills of existing Board members.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Justin Coss'.

Justin Coss
Company Secretary

For further information, contact Justin Coss

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