

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme AUB GROUP LIMITED

ACN/ARSN 000 000 715

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

The holder became a substantial holder on 22/11/2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	3,777,907	3,777,907	5.26%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
REGAL FUNDS MANAGEMENT PTY LIMITED	REGAL FUNDS MANAGEMENT PTY LIMITED HAS A RELEVANT INTEREST IN ITS CAPACITY AS INVESTMENT MANAGER AND/OR TRUSTEE	3,777,907 ORDINARY

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	2,209,178 ORDINARY	2,209,178
MORGAN STANLEY & CO INTL PLC	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED A/C 2	MORGAN STANLEY & CO INTL PLC	HOLDER OF SHARES	106,646 ORDINARY	106,646
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	472,388 ORDINARY	472,388
CREDIT SUISSE SECURITIES EUROPE LTD	CREDIT SUISSE SECURITIES EUROPE LTD	CREDIT SUISSE SECURITIES EUROPE LTD	HOLDER OF SHARES	989,695 ORDINARY	989,695

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Philip King capacity Director

sign here  date 26/11/2018

Annexure 1

Consideration

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
26/07/2018	Regal Funds Management	Buy	26.40	2	Ordinary	2
27/07/2018	Regal Funds Management	Buy	1965.79	149	Ordinary	149
6/08/2018	Regal Funds Management	Buy	26.40	2	Ordinary	2
7/08/2018	Regal Funds Management	Buy	3509.95	266	Ordinary	266
8/08/2018	Regal Funds Management	Buy	52.80	4	Ordinary	4
13/08/2018	Regal Funds Management	Buy	5635.42	421	Ordinary	421
14/08/2018	Regal Funds Management	Buy	18946.87	1422	Ordinary	1422
15/08/2018	Regal Funds Management	Buy	134.40	10	Ordinary	10
15/08/2018	Regal Funds Management	Buy	27821.89	2041	Ordinary	2041
15/08/2018	Regal Funds Management	Buy	5629.81	413	Ordinary	413
15/08/2018	Regal Funds Management	Buy	11600.41	851	Ordinary	851

15/08/2018	Regal Funds Management	Buy	1506050.00	107575	Ordinary	107575
15/08/2018	Regal Funds Management	Buy	731640.00	52260	Ordinary	52260
15/08/2018	Regal Funds Management	Buy	3614520.00	258180	Ordinary	258180
16/08/2018	Regal Funds Management	Buy	15062.11	1080	Ordinary	1080
16/08/2018	Regal Funds Management	Buy	7321.86	525	Ordinary	525
16/08/2018	Regal Funds Management	Buy	36149.07	2592	Ordinary	2592
16/08/2018	Regal Funds Management	Buy	9333203.99	666686	Ordinary	666686
20/08/2018	Regal Funds Management	Buy	276027.60	20148	Ordinary	20148
21/09/2018	Regal Funds Management	Buy	1052190.00	77940	Ordinary	77940
21/09/2018	Regal Funds Management	Buy	972810.00	72060	Ordinary	72060
21/09/2018	Regal Funds Management	Buy	1515996.00	112296	Ordinary	112296
21/09/2018	Regal Funds Management	Buy	1515996.00	112296	Ordinary	112296
21/09/2018	Regal Funds Management	Buy	1515996.00	112296	Ordinary	112296
21/09/2018	Regal Funds Management	Buy	505332.00	37432	Ordinary	37432
10/10/2018	Regal Funds Management	Buy	670045.50	49633	Ordinary	49633
10/10/2018	Regal Funds Management	Buy	223344.00	16544	Ordinary	16544
10/10/2018	Regal Funds Management	Buy	670032.00	49632	Ordinary	49632
10/10/2018	Regal Funds Management	Buy	670032.00	49632	Ordinary	49632
11/10/2018	Regal Funds Management	Buy	2680000.00	200000	Ordinary	200000
15/11/2018	Regal Funds Management	Buy	93500.80	7664	Ordinary	7664
15/11/2018	Regal Funds Management	Buy	150499.20	12336	Ordinary	12336
19/11/2018	Regal Funds Management	Buy	261619.71	21622	Ordinary	21622
20/11/2018	Regal Funds Management	Buy	298750.00	25000	Ordinary	25000
20/11/2018	Regal Funds Management	Buy	298750.00	25000	Ordinary	25000
21/11/2018	Regal Funds Management	Buy	46962.00	4000	Ordinary	4000
22/11/2018	Regal Funds Management	Buy	4330510.20	352074	Ordinary	352074
22/11/2018	Regal Funds Management	Buy	30147.30	2451	Ordinary	2451
22/11/2018	Regal Funds Management	Buy	1078107.30	87651	Ordinary	87651
22/11/2018	Regal Funds Management	Buy	454890.90	36983	Ordinary	36983
22/11/2018	Regal Funds Management	Buy	3957438.90	321743	Ordinary	321743
22/11/2018	Regal Funds Management	Buy	228251.10	18557	Ordinary	18557
22/11/2018	Regal Funds Management	Buy	341571.00	27770	Ordinary	27770
22/11/2018	Regal Funds Management	Buy	569330.10	46287	Ordinary	46287
22/11/2018	Regal Funds Management	Buy	2802099.90	227813	Ordinary	227813
22/11/2018	Regal Funds Management	Buy	1214846.40	98768	Ordinary	98768
22/11/2018	Regal Funds Management	Buy	734108.62	62798	Ordinary	62798
22/11/2018	Regal Funds Management	Buy	434891.38	37202	Ordinary	37202

