

14 September 2020

The Manager
Market Announcements Office
Australian Securities Exchange Ltd
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

FOR RELEASE TO THE MARKET

Cleansing Notice – Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by AUB Group Limited (ACN 000 000 715) (ASX: AUB) (**AUB**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

On 14 September 2020, AUB issued 428,566 fully paid ordinary shares in AUB (**Placement Shares**) to sophisticated investors pursuant to the placement announced by AUB on 25 August 2020.

AUB confirms the following:

- a) The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act.
- b) This notice is being given under section 708A(5)(e) of the Act.
- c) As at the date of this notice, AUB has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to AUB; and
 - ii. section 674 of the Act.
- d) As at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read 'D. Franks'.

David Franks
Joint Company Secretary

For further information, contact David Franks

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This release has been authorised by the AUB Board.

ENDS

About AUB Group

AUB Group Limited is Australasia's largest equity-based insurance broker network driving approximately A\$3.4 billion GWP across its network of 94 businesses, servicing 700,000 clients and over one million policies across more than 450 locations.